

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

)	
In re)	Chapter 11
)	
CHARTER COMMUNICATIONS,)	Case No. 09-11435
INC., <u>et al.</u> ,)	
)	Jointly Administered
Debtors.)	
)	
JPMORGAN CHASE BANK, N.A.,)	
As Administrative Agent,)	
)	Adversary Proceeding No. 09-01132
Plaintiff,)	
)	
- against-)	
)	
CHARTER COMMUNICATIONS)	
OPERATING, LLC AND CCO)	
HOLDINGS, LLC)	
)	
Defendants.)	

**ORDER NO. 1 ADMITTING LAW DEBENTURE
TRUST COMPANY OF NEW YORK EXHIBITS INTO EVIDENCE**

THIS MATTER having been opened to the Court upon an oral motion by White & Case LLP, counsel for Law Debenture Trust Company of New York (“Law Debenture”) for an Order admitting certain Law Debenture exhibits into evidence upon notice to counsel, including Kirkland & Ellis, counsel for the Debtors, and Simpson, Thatcher, and Bartlett LLP, counsel for JPMorgan Chase Bank; the Court having considered the motion and the non-opposition thereto, and for good cause shown:

IT IS on this 31st day of July, 2009:

ORDERED that the following Law Debenture exhibits are admitted into evidence: 36, 44, 80, 162, 179, 195, 201, 212, 223, 232, 233, 239, 249, 355, 401, and 444.

Dated: New York, New York
July 31, 2009

s/ James M. Peck
HONORABLE JAMES M. PECK
UNITED STATES BANKRUPTCY JUDGE